



Creating Annuity Opportunities

"Our retirement team designs plans that preserve and protect retirement savings."

"Our team builds detailed income plans that allow you to live out your best retirement."

"Our team has tools and strategies that eliminate retirement's biggest threats which are taxes, market risk, long-term care and investment fees."

"Our team has tools and strategies that optimize social security benefits and create guaranteed income from retirement savings."

"Tell me about what you are using to protect yourself from the next big market downturn. Our team has tools and strategies that create safe, strong and predictable growth while avoiding the next market downturn."

"Tell me about your current IRA tax plan. Our clients benefit from a proactive approach to tax planning by utilizing Roth Conversions, Tax Free & Tax Savings Strategies which keeps more for you and your family and less for Uncle Sam."

"What is your plan for Long-Term care costs? Our team reviews and implements strategies to safeguard your retirement nest-egg from the most dangerous threat which are the costs related to Long-Term Care."

"We have a team that focuses exclusively on retirement planning and addresses all of the important concern areas to make sure retirees do not run out of money during retirement?"



"...Would you like to learn more about how these strategies could improve your plan?"