LIVE WEBINAR SERIES
HAVEN'T YOU WORKED TOO HARD TO RISK IT ALL?

Pat Schmidt
MANAGING PARTNER
IMPACT LEGACY RETIREMENT GROUP

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LEGACY RETIREMENT GROUP

John Saccoccia
ESTATE & ELDER LAW ATTORNEY

JOIN US FOR THIS FALL ON ONE OF OUR SPECIAL WEBINARS AS WE PROVIDE YOU REAL TOOLS AND RESOURCES THAT WILL HELP YOU PROTECT WHAT IS MOST IMPORTANT TO YOU.

Remove the anxiety and uncertainty about your retirement years so that you can live the life and leave the legacy you always wanted.

ON-TRACK RETIREMENT WEBINAR

» Learn how to avoid common retirement potholes & roadblocks so you can roll confidently and comfortably through life toward your dream retirement destination.

» The IMPACT On-Track Retirement:

- **I**ncome Plan
- **M**arket Safe Plan
- **P**roactive Tax Plan
- **A**sset Protection & Estate Plan
- **C**are Plan - Health & Long-Term Care
- **T**ransparent & Low Investment Fees

ESTATE PLANNING WEBINAR

» Learn basic concepts and strategies for how you can preserve assets, avoid unnecessary threats, and leave a legacy.

» Regardless of where you are in life, it's important to have a plan for your family and ensure that your assets are protected from taxes and probate.

» Lean how retirees can shield assets from rising costs of nursing home stays without purchasing insurance.

» Learn the importance of properly structured wills and trusts.

WEBINAR EVENT SCHEDULE:

- 1PM EST - Friday: 10/20/23 - On-Track Retirement Webinar
- 1PM EST - Wednesday: 10/25/23 - Wills & Trusts - Estate Planning
- 1 PM EST - Friday: 11/3/23 - On-Track Retirement Webinar
- 1 PM EST - Wednesday: 11/8/23 - Wills & Trusts - Estate Planning
- 1 PM EST - Wednesday: 11/15/23 - On-Track Retirement Webinar
- 1 PM EST - Friday: 11/17/23 - Wills & Trusts - Estate Planning
- 1 PM EST - Wednesday: 11/29/23 - On-Track Retirement Webinar
- 1 PM EST - Friday: 12/1/23 - Wills & Trusts - Estate Planning
- 1 PM EST - Wednesday: 12/6/23 - On-Track Retirement Webinar
- 1 PM EST - Friday: 12/8/23 - Wills & Trusts - Estate Planning

ARE YOU READY TO GET ANSWERS?

Join our webinar and let's tackle these questions head-on.

SCAN THE QR CODE TO SCHEDULE YOUR WEBINAR

CONTACT US: 844-822-1370

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